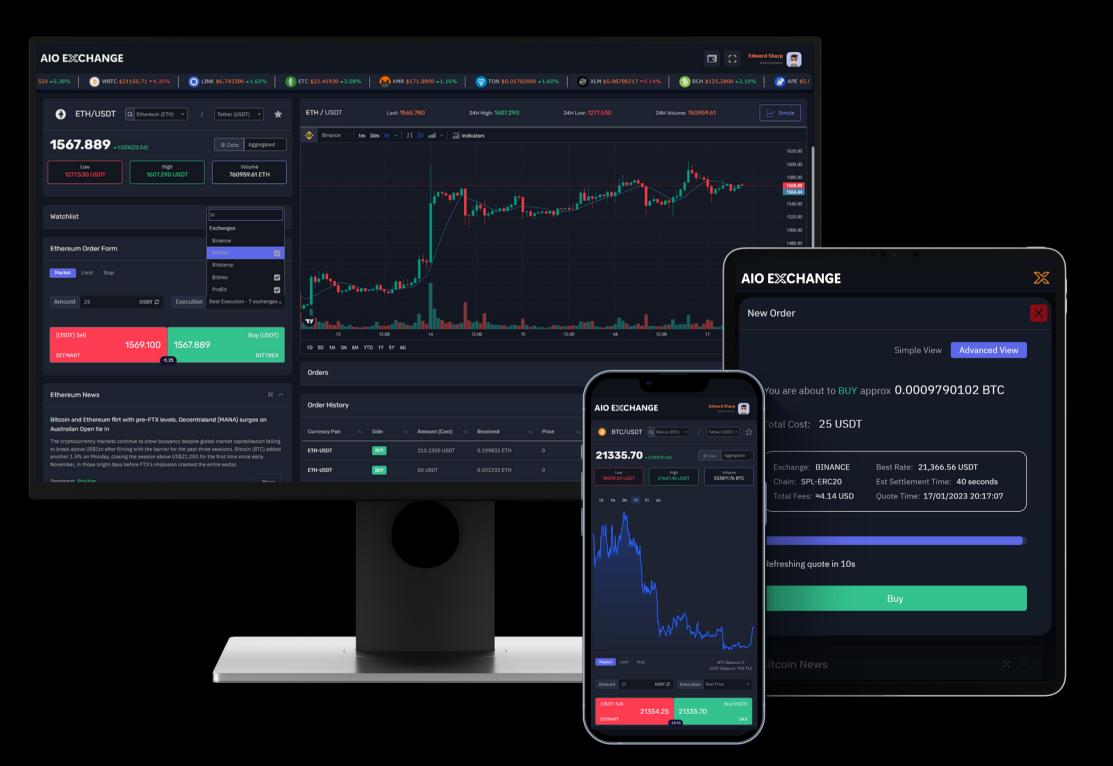
AIO EXCHANGE

Pitch Deck

The All-In-One Solution To Everything Cryptocurrency.



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AIO EXCHANGE

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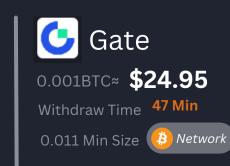


Introduction

- Mid-cap cryptocurrencies between exchanges can often differ in price by as much as 20% when buying just \$100 of tokens due to a lack of liquidity.
- Depending on the trade size, all cryptocurrencies (regardless of their size or market capitalization) can vary significantly in price. This includes Bitcoin, where the total settlement price for multi-million dollar deals can differ greatly between exchanges due to individual liquidity bottlenecks.
- Exchanges also have varying trading, deposit, and withdrawal fees, and the integration of different blockchains for specific coins results in vastly different costs to send or receive funds, on top of these fees. The blockchain integration also affects the speed at which customers can receive their funds.

Withdraw Fees Snapshot

The snapshot below shows various methods to withdraw Bitcoin on exchanges.

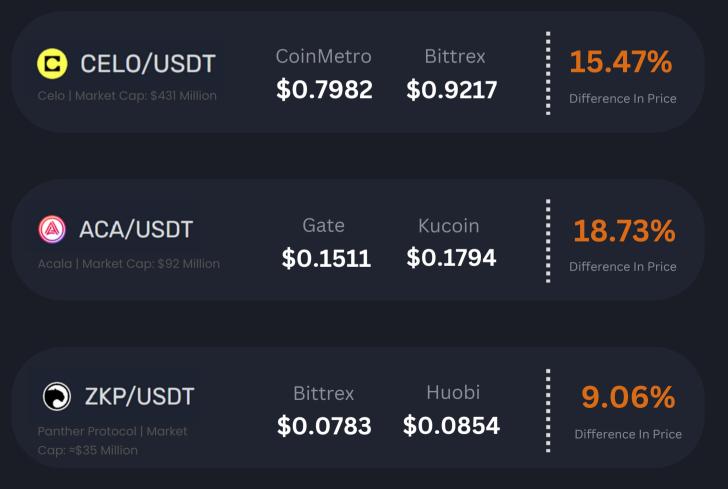






Prices Snapshot

The snapshot below shows the difference in prices (market depth) for a \$100 Buy Order.



This is actual exchange data taken 17:14:-17:17 UTC20/02/2023

What is AIO EXCHANGE?

<u>The Exchange Built On Other Exchanges</u>

Get the best price from 16+ exchanges

- AIO Exchange is a one-stop exchange solution with connectivity to 16+ exchanges
- ✗ Users can select a range of liquid exchanges to use, or automatically choose the best price out of them all.
- Aggregates orderbook, transaction, exchange and blockchain data, all onto one platform, resulting in ultimate flexibility.

16:22	•		" \$	
New Order				×
	Si	mple View	Advanced View	
You are about to E	UY approx O	.000979	0102 BTC	
Total Cost: 25 U	SDT			

16
.
Cryp

6+ Exchanges



Binance, Bitfinex, Bitmart, Bitstamp, Bittrex, pto.com, CEX.IO CoinMetro, Deribit, Gate.io, Huobi, Kraken, Kucoin, OKX, OKCoin, ProBit

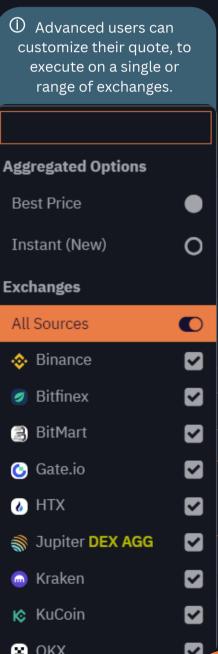


AIO EXCHANGE **BEST EXECUTION ORDERS**

AIO Exchange re-invents the meaning of orders, allowing users to **deposit, trade and withdraw** to the best exchange, all-in-one click.

Solana Order Form X Market Limit Stop Sol Balance 0.5768 87.18178 (0.5768 Available) 87.18178 Available) Market 1 Limit Stop Sol Balance USDT Sol Best Price 1 Instant (New) Exchanges Amount 25
Market Limit Stop SOL Balance USDT Balance 0.5768 87.18178 (0.5768 Available) (87.18178 Available) Exchanges
Amount 25 USDT C All Sources
① Execution Best Execution - 9 exchanges ③ Binance ② Bitfinex
(USDT) Sell Buy (USDT) BitMart 63.53000 63.29110 Cata ia
BINANCE -0.24 JUPITER
(-0.38%) (-0.38\%) (-0

Behind the scenes orderbook analysis (market-depth) is performed for the requested amount, and available blockchains are queried and compared.

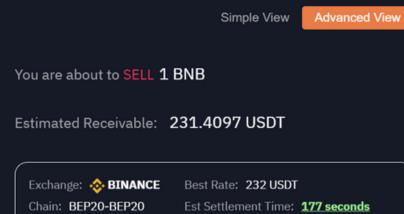


AIO EXCHANGE Quotes New Order

- Provides a comprehensive breakdown of the estimated cost, including the depositwithdraw chains, and the settlement time.
- Algorithm takes into account exchange processing time.
- Total Fees is made up of deposit, withdraw, and an Aio fee

Track Your Order Until Completion

> No logging-in to individual exchanges, or approving emails. AIO will handle the full transaction and order process. Just sit back and watch, on your one account.



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Refreshing quote in 5s

Total Fees: ≈0.59 USD

Sell

Quote Time: 12/5/2023 6:29:12 AM

All Screenshots of quotes in this presentation are legitimate and can be considered accurate at the time of shot.

Order Details

Overview

Type: MARKET Symbol: BNB-USDT Received: 22.6654 USDT

Side: SELL

Deposit Method

Chain: BEP20 Amount: 0.1 BNB

Status: COMPLETE Execution Exchange: 🕝 GATE AIO Fee: 5 AIO

Time: 2023-12-05T06:10:34

Tx ID: 0x60063dfed6ced0b... Tx Fee: 0.001725 BNB

Withdraw Method

AIO EXCHANGE >>>> INSTANT ORDERS

Instantly trade the best price out of all 16+ of our connected exchanges.



No Waiting on Deposit, Trade, and Withdraw Times

- Upon accepting the instant quote (clicking buy/sell), balances are immediately credited to your account.
- No waiting on the full transaction process (deposit, trade and withdraw times), as opposed to best execution orders.

AIO Exchange Takes the Execution Risk

• When placing best execution orders, the price of the cryptocurrency is at risk of moving during the deposit time. Particularly for slower transactions (e.g. BTC, LTC, ETH)

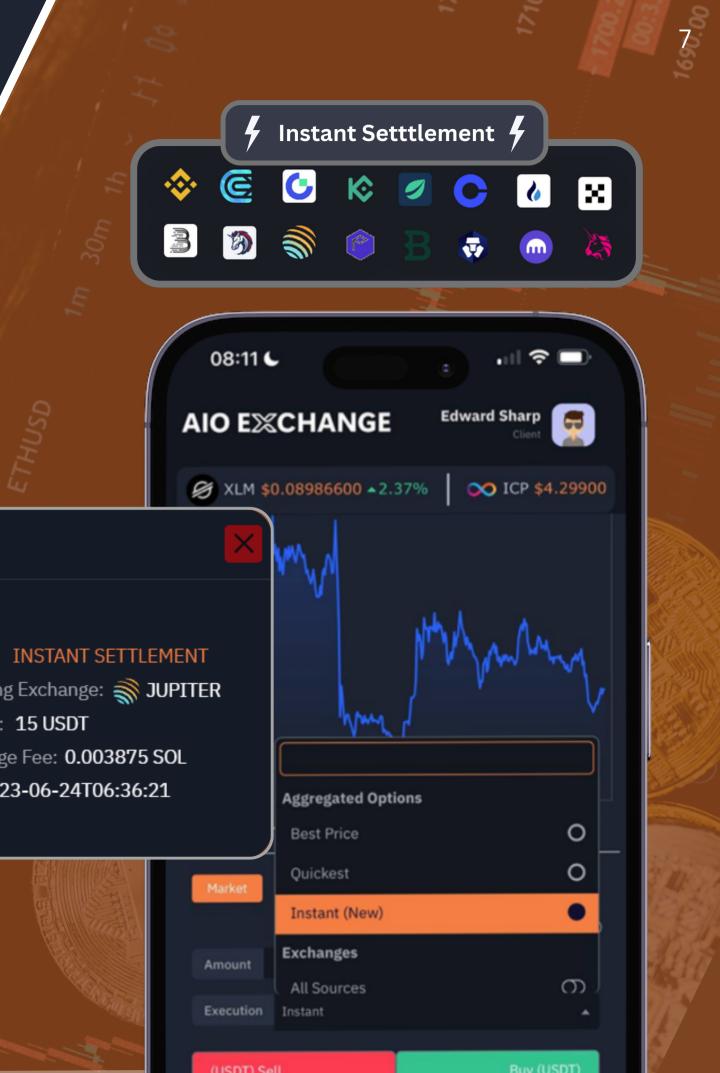
() Minimal Instant Fee

• AIO Exchange charges a minimal slippage fee for the execution risk, based on the size of the order as well as the market depth and volatility of the pair.

Order Details

Overview

Id: AIOQBE53DE72220442C0B7C31			
Symbol: SOL-USDT	Underlying		
Exchanged: 0.86586 SOL	Received:		
AIO Fee: 5 AIO	Slippag		
Side: SELL	Time: 202		

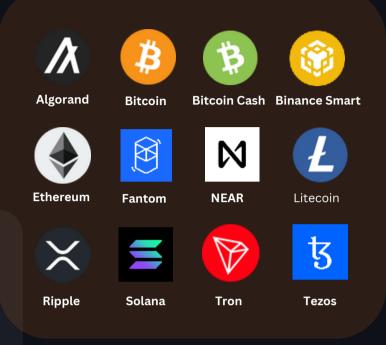


AIO EXCHANGE BEST EXECUTION ORDERS

Blockchain (Transfer) Networks

Transactions

- In order to facilitate low-cost, high-speed transactions, and thousands of tokens. AIO Exchange operates across a range of different blockchains.
- Supports multi-chain tokens, meaning a token doesn't necessarily have to be exchanged over it's own network. In fact, AIO supports multi-chain transactions.
- AIO host's dedicated infrastructure, and fullnodes, for the more congested blockchains (including Bitcoin, BitcoinCash, and Litecoin), to further reduce transaction speeds.



(i) AIO supports even more token's than on the above Blockchains! This is via exchange-held positions. Meaning users can deposit the asset, but cannot withdraw over it's native network







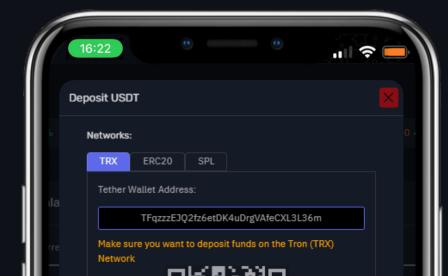
Why Use The AIO Exchange Wallet?

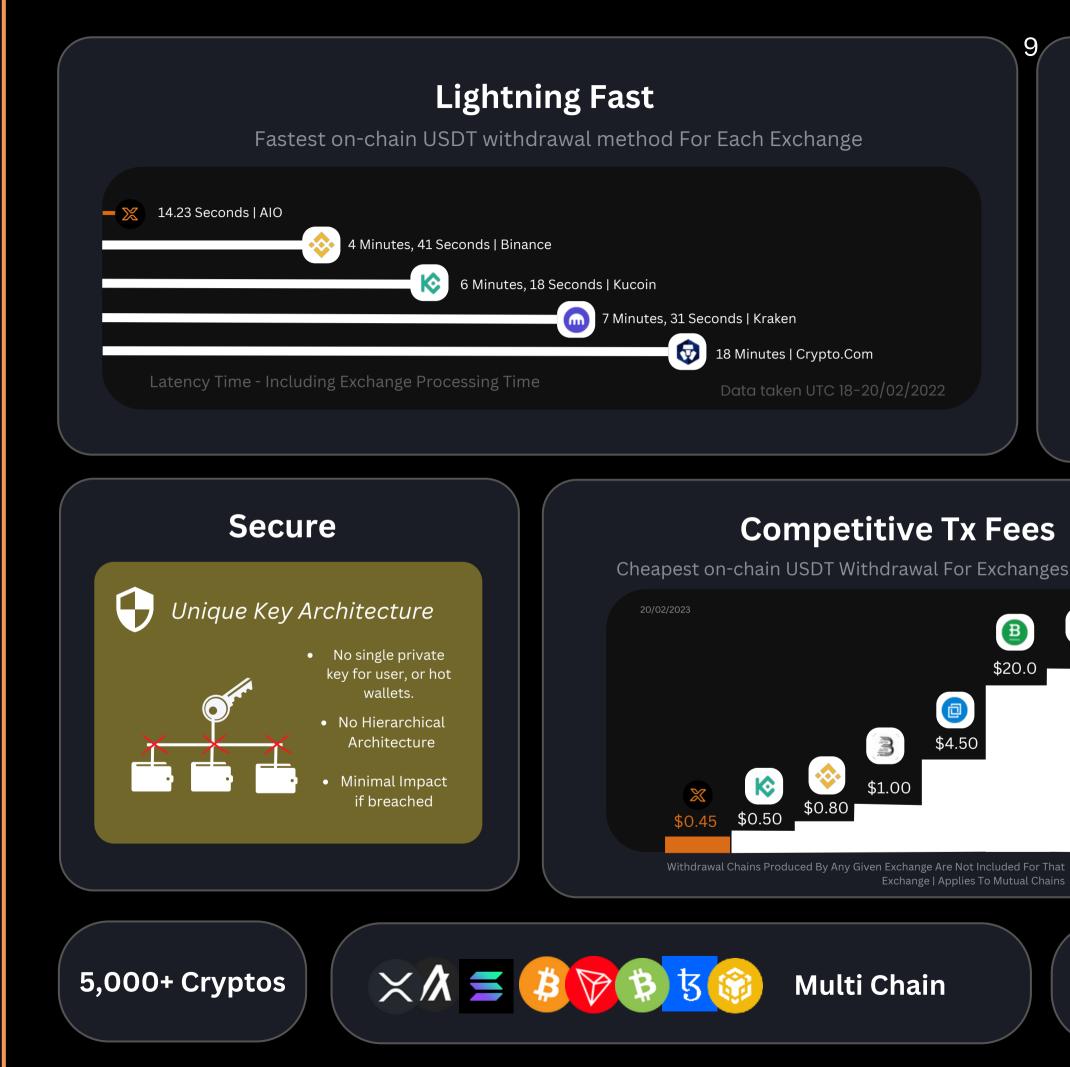
Low and competitive transaction fees. Making it a viable option, for frequent withdrawers and API users.

- Fast Transactions Speeds. Important for frequent traders, arbitragers, and merchants.

AIO makes use of dedicated node infrastructure and proprietary technology to offer fast total settlement times and it's low cost.

Secure. Unlike the vast majority of exchanges, AIO has no single private Key for any two (or more) of it's wallets (i.e. we don't use a HD wallet). Meaning there isn't a key we share for any transactions that isn't securely encrypted and compiled in code. I.e. If anyone got access to any single wallet key, no others would be affected.







The **first EVER** Cryptocurrency exchange platform offering crypto payouts directly to your cold wallet.

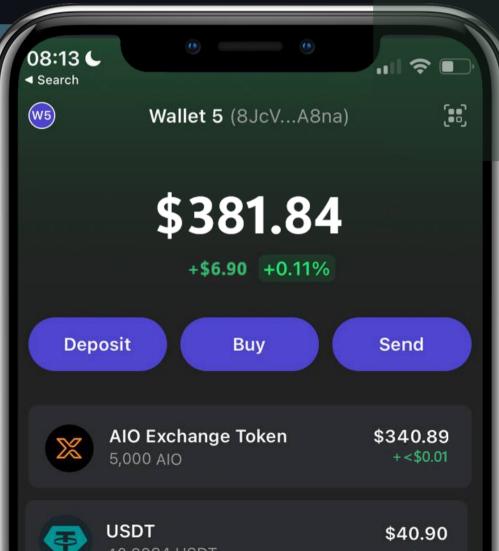
AIO Token holders receive profits from the exchange, proportional to their ownership of the total supply, sent directly to their personal wallet.

Frequent, Timely Payouts

Receive your profits weekly, you can see a comprehensive view, of exactly when you'll receive your tokens and minimum payouts on **aio.exchange/token**



Tokens are distributed to your wallet by taking a scan of the blockchain and seeing what parcentage of the supply you own. We then send you the funds. There is no sharing of private-keys, of any sort, whatsoever.



© https://aio.exchange/token Terms apply, see website for details

Earn USDT profits from the exchange

Earn your profit from the exchange in fiat backed currency.



Received From: GU6x...7VH9 + 6.90 USDT



| Used as an example, all types of token holder wallets applicable



What is AIO Exchange Token?

- By owning AIO Exchange tokens, you essentially own a fraction of AIO Exchange, which entitles you to a portion of all transaction and withdrawal fees. In the future, instant settlement orders (Q4 2023) will power high-reward staking and additional benefits.
- AIO Exchange tokens are the backbone of the exchange, directly facilitating the world's most diverse exchange platform. The ecosystem requires AIO to fund transactions via the cheapest of the 16+ exchanges connected to the platform
- AIO Exchange tokens are Solana-based (SPL), facilitating highspeed transactions and ultimate ecosystem flexibility.
- AIO Exchange tokens have a fixed supply of 100 million. However, in the future, we plan to distribute more tokens on other blockchains to overcome some of Solana's flaws and integrate new features. This will be done via a 1:1 burn:mint ratio, ensuring the fixed supply of AIO tokens across all blockchains will remain at 100 million.

Token Details

Contract Address: <u>4nhQdXfoHvCCVnyZQg3awXqPr....</u>

Explorer: https://solscan.io/token/4nhQdXfoHvC....

Entitlements:

- transactions.

Restrictions:

I have bought AIO Exchange Token... Now what?

- on a weekly basis.
- receive your profit share.

Max Supply: 100,000,000

• 70% of AIO profit distribution from withdrawal fees and

• High Reward Staking - Instant Settlement (Q4 2023)

• Governance of AIO Exchange (Upon release of governance improvement dashboard).

• 100 AIO Minimum Holding (approx 70\$). This is to ensure the fee for the transaction is worth the being received. Incentives's holding more of the exchange.

• Crypto-dividends are distributed

• You can go to aio.exchange/token, to view when you are next going to



https://aio.exchange/token

AIO ECHANGE TOKEN - Why Solana?

There aren't a lot of tokens listed on the Solana blockchain. We made the decision for various reasons.

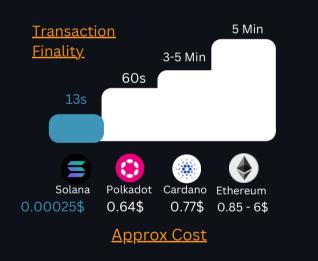
Computational Power

Despite having fewer nodes than Ethereum, Solana nodes require highly powerful and resource-intensive servers to run. This results in an extremely robust decentralized blockchain with the ability to handle even the heaviest of requests. The flexibility of the SPL RPC library enables AIO to make use of heavy-loaded API calls, to power the rewards ecosystem.

🔀 Speed

As a result of its computational power, and robust framework. Solana is one of the fastest decentralized blockchains available, achieving a transaction through-put of over 50,000 tps.

Whilst Ethereum (2.0) now has a theoretical TPS of 100,000 tx. Its



current blocktime is about 13 seconds. Solana has a blocktime of 0.4 seconds. Handling over 50, 000 TPS. Thus, achieves transaction finality far faster.

🔀 Cost

The Solana blockchain also has incredibly low transaction fees. This is important for supporting AIO crypto-dividends.

A Technical Overview Into One of Our Major SPL Token **Decisons: Sponsored Transactions**

In order to operate the AIO Exchange profit distribution model, we wanted a blockchain that accepts a single wallet, that we could perform low-latency transactions, in a public and decentralized manner to token holders.

The most suitable model, is to have a single or multiple, specifically purposed wallets, what we define as a 'Fee Wallet' to pay the transaction fees for the ecosystem transactions. This technology has unfortunately been rejected or ignored by Ethereum twice, (EIP-2711: Sponsored, expiring and batch transactions) and (EIP-3074: Allow externally owned accounts to delegate control to a contract).

Industry wide advantages for this particular integration include:

- security.
- if the wallet is compromised.

Solana is one of the very few tokens supporting this type of blockchain technology, allowing the senders, or a remote party to sign the transaction and donate the Solana fee.

• Security: through having a single wallet, with no private-key relation to other wallets in an ecosystem, paying for the transaction fees. A system in which there is a wallet paying the fees, a wallet for each user, and a hot (exchange whitelisted) wallet, separately run across different servers with no shared private-key has sound

• 1/2 The Processing Time And Fees, whilst maintaining a separated architecture. Assuming the blockchain is built upon a 'sender pays fee' manner, like Ethereum. Non-native asset's most likely need to have a deposited amount of native currency (ETH) to send the transaction. This massively bottlenecks applications that require unique wallets to deposit user funds. Say for example, a user deposits USDT to an Ether wallet for the purpose of exchanging. The exchange then has to deposit ETH to your USDT wallet, prior to sending funds, to a Hot (Master) master wallet. A lot (likely majority) of exchanges overcome this by using Heuristic Deterministic Wallet (Commonly HD Wallet) to achieve multiple unique wallet addresses for a single private key. However, this is actually less secure as opposed to having numerous disconnected wallets and poses extreme dangers



source for chart data: Solwealth

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AIO EXCHANGE >>> APPLICATION | Specific Relevant Data

Just enter the name or ticker of the crypto you are searching for **AIO EXCHANGE** will generate the most relevant data, specific to that crypto

Low Latency Market And Order Form Data

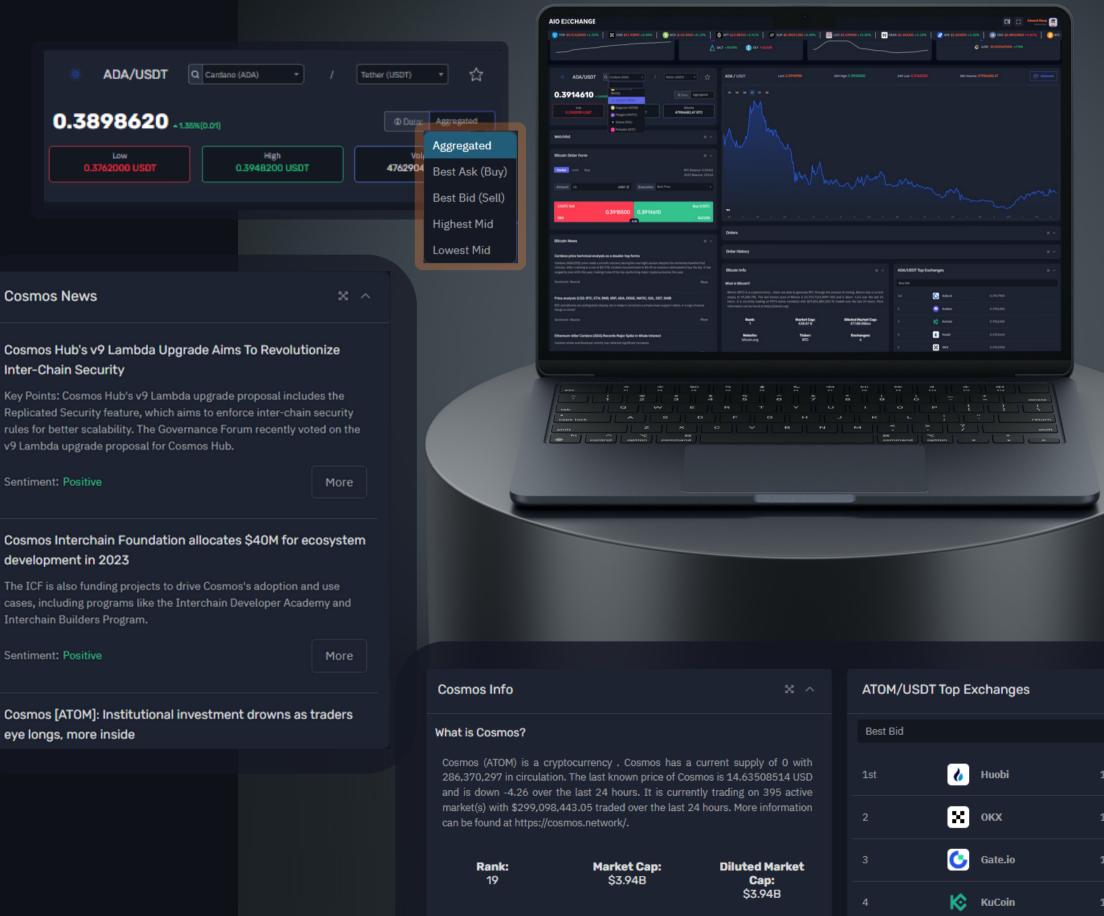
- \times Choose whether to have your results aggregated (default), related to the **best ask exchange**, or related to the **best bid** exchange.
- X Aggregated results provide total volume, last price, minimum low, and maximum high from over 16 exchange sources.
- X The platform displays a constant view of a low-latency ticker form, displaying the best bid (exchange and size) and the best ask (exchange and size).

Concise Token Information

- View a description of the token, its rank, market cap, official \mathbf{X} website, and number of exchanges we have it connected on.
- List of exchanges sortable by best bid (selling price), best ask (buying price) or the mid price.

News And Sentiment from 50+ Sources

- \times Direct links to original article.
- Sentiments include: Negative, Neutral and Positive.
- X Use of CoinMarketCap and CryptoNews API's.



ank: 19	Market Cap: \$3.94B	Diluted Market Cap: \$3.94B
bsite:	Ticker:	Exchanges:

Why Use AIO Exchange API?

1. Its Connectivity

AIO Exchange stands out as one of the most diverse public APIs, providing direct access to over 4,000 cryptocurrencies, more than 15,000 market pairs, over 17 blockchains, and direct access to data from more than 16 of the most liquid centralized exchanges.

2. Its Abstraction

AIO Exchange has developed a universal object that represents each aspect of an exchange, including orders, order books, positions, and trading data (volume). This enables applications and institutions to quickly query a group of exchanges with a single call. Additionally, AIO Exchange token distribution data can be accessed via the AIO Token API.

AIO performs analysis on certain data, including requests for quotes, to ensure that the suggested method for your quote is fast, secure, and representative before returning the result

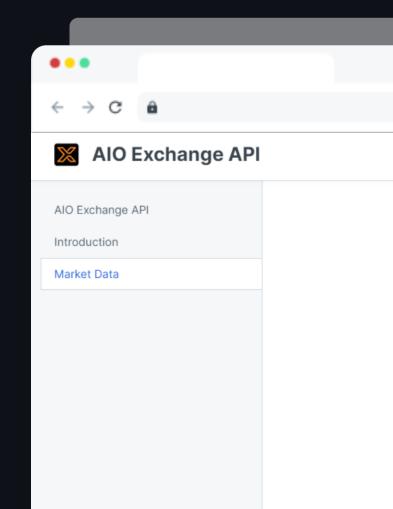
3. Its Power

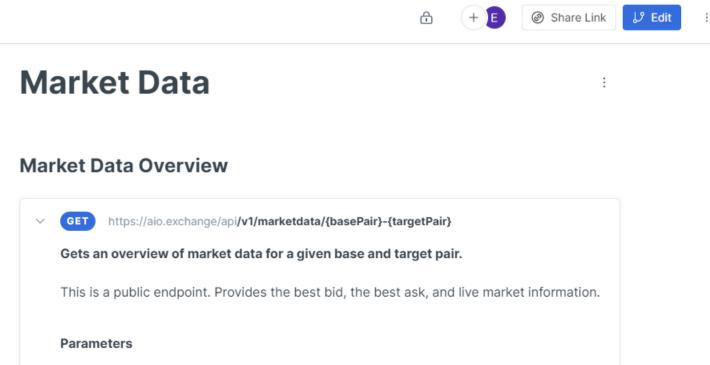
AIO Exchange is powered by a range of dedicated servers, colocated in Japan (Binance), China (Asian Exchanges), United Kingdom (Europe 1) and Germany (Europe 2).

© AIO EXCHANGE software is wholey proprietary. Exchange connectivity is individual and unique |

4. Dedicated Blockchain RPC Nodes

AIO hosts, and continues to increase the number of fully dedicated AIO Blockchain RPC nodes, providing AIO Exchange with restricted access to the lowest RPC response times.





AIO EXCHANGE DEVELOPERS | API

FOR DEVELOPERS

- **Request 1** demonstrates a simple HTTP **GET** request to AIO Exchange API for market data. AIO Exchange queries its servers for data from more than 16 different exchanges, but only returns low-latency data after filtering out other types of data. After comparing the results, AIO Exchange returns the aggregate daily change, percentage change, and volume.
- **Request 2** demonstrates a Request Quote **POST** call. It's important to note that it's not necessary to specify null values; they are only included here to demonstrate the various settings available for querying.

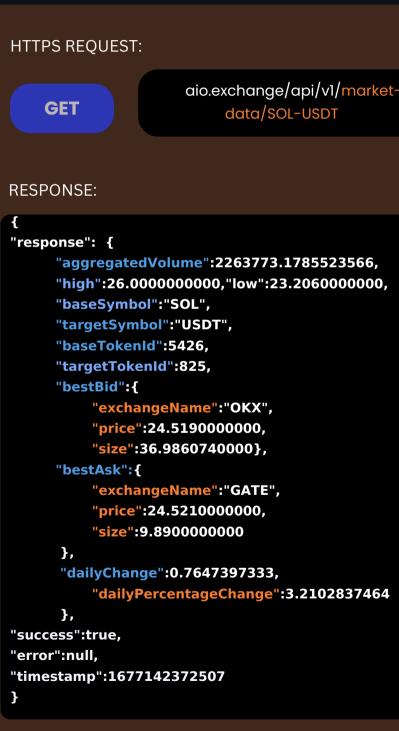
When you make a quote, AIO Exchange actually queries each individual exchange API server for its order book through its distributed server infrastructure.

AIO Exchange analyzes the data using its dedicated blockchain network and other APIs while looking at the quote settings during the process.

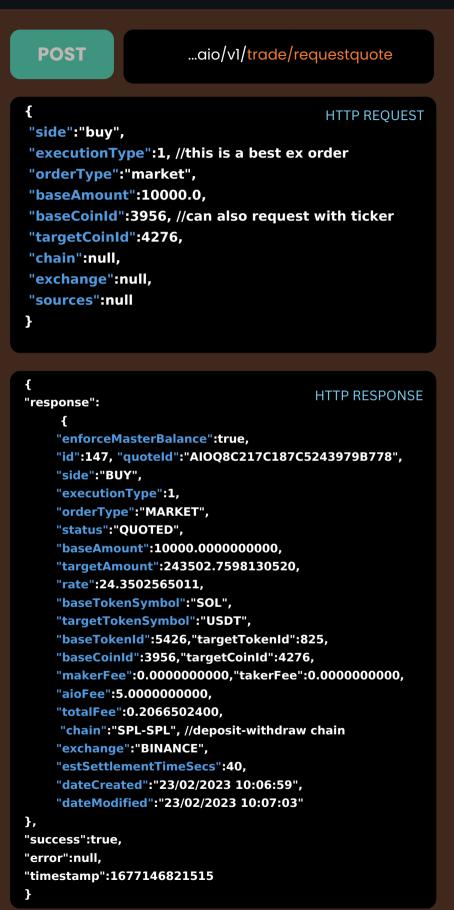
The quoting process includes a safety filter that ensures the last four transactions from that exchange have been processed before depositing new funds. AIO Exchange also ensures that the blockchains are active and uses its previous transaction data to estimate a time that includes the exchange processing time.

AIO Exchange finds the cheapest (or fastest, depending on the settings) deposit, withdraw, and transaction methods, returning a comprehensive breakdown in its API quote.

Try it out **Request 1** Querying A Token's MarketData



Request 2 Request A Quote



>>> FUTURE | Roadmap

<u>Q3-Q4 2023</u>

Instant Settlement

- Instant settlement is a significant part of the AIO Exchange future.
- Will allow users to trade instantly.
- Charges user an instant fee to cover the risk of price movement, based on size of
- Skewed normal distribution fee model (most) likely AIO Exchange wins with the fee, and profits/
- Instant orders will be fully collateralized against funds, offering full safety against user assets.

Fiat On Ramp

- Will support user deposits via visa and mastercard. Bank transfer from certain countries will also be supported.

Complete

<u>Q1-Q2 2024</u>

DeFi Connectivity

- Connection to DeFi platforms
- Users can trade on decentralized exchanges
- Disruption to decentralized exchanges, due to liquidity advantages of large transactions.

Complete

Exchange Batch 7

Exchange support will Include BTSE, UpBit And Currency.com

Blockchain Batch 3

Blockchain support will Include 8 new networks, including the Bitcoin Lightning Network and Cardano.

<u>Q1-Q2 2024</u>

Governance Staking

- Governance staking for particular proposals (e.g. new exchange integrations)
- Users can stake AIO Exchange Token to decide on the future for key platform features

Tokenized Stocks

- Integration with tokenized stock exchanges, including DefiChain (DEX) and Swiss Cheese.
- Optional separate UI for 'stocks view'.

Multichain Token

- Solana has it's disadvantages, just like every blockchain.
- We want to distribute the token on additional blockchains (e.g. ERC20, TRX, ALG)
- No Dilution: New tokens on these blockchains will involve a 1:1 burn:mint ratio (or equivalent measure) of our supply.

There's a lot we want to do Here is some of it

<u>Q2-Q4 2024</u>

Settlement 2.0

- Settlement 2.0 will build upon our instant settlement staking (risk) model, adding more risk free staking options.
- Users will be able to stake their assets on multiple operations key to AIO Exchange interoperability.
- Includes the Wrapping And Unwrapping of tokens, bridges and depositing and withdrawing (USDT) to exchanges for the purpose of changing the blockchain.
- This will facilitate more transaction routes. ultimately resulting in **better prices**.

Options Aggregation

• Will facilitate API and dashboard users to access options from providers including Deribit and OKX. (*Request demo from* AIO Exchange team for options software, currently in testing).